

2022

1040

US

Sale of Home & Moving Expenses

17, 27

If you sold your home or moved in 2022, please complete the information below. For the sale of home, please provide Form 1099-S and closing statements from the purchase and sale of your home.

SALE OF HOME (17)

Description of property (Box 3)
Date acquired (m/d/y)
Date sold (m/d/y) (Box 1)
Sales price (Box 2)
1=sale of home
1=owned and used property as main home for at least 2 of 5 years before sale
1=first-time homebuyer credit was previously taken on this home
1=business use in year of sale
Number of days after December 31, 2008 that home was not used as principal residence

Adjusted Basis

Original cost
Improvements:
Adjusted basis

Expenses of Sale (Commissions, advertising fees, legal fees, and loan charges paid by the seller)

Total expenses of sale

Reduced Exclusion

Please complete the following information if due to a change in health, place of employment, or unforeseen circumstances you either: a) Did not meet the ownership and use tests *, or b) Excluded gain on the sale of another home after May 6, 1997. If excl. gain from another home after May 6, 1997 & within 2 yrs. of current sale, enter date of sale (m/d/y)
1=sale due to change in health, employment or unforeseen circumstances
Days used as main home - taxpayer
Days used as main home - spouse
Days property owned - taxpayer
Days property owned - spouse

MOVING EXPENSES (27) (If you are a member of the Armed Forces and moved due to a permanent change in station)

1=spouse, 2=joint
1=armed forces move due to permanent change of station
Miles from old home to new work place
Miles from old home to old work place
Expenses for transportation and storage of household goods and personal effects
Lodging and travel (excluding meals):
Lodging and travel (excluding automobile)
Parking fees and tolls
Gas and oil
Miles driven to new home

(* owned and used property as main home for at least 2 of 5 years before sale)

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Business Use of Home (Form 8829)

No.

29

Please enter 2022 indirect expenses in full. Nonbusiness portion will carry to Schedule A. Business percentage will be applied to indirect expenses only.

BUSINESS USE OF HOME

Form.....

Number of form (e.g., enter 2 for Schedule C number 2).....

Business use area (square footage).....

Total area of home (square footage).....

Total hours facility used (for daycare facilities only).....

Total hours available (if not 8,760).....

Area of home included above used exclusively for daycare business, if any (sq ft).....

% (.xx) or amount of gross income from home if not 100% (-1 if none).....

% (.xx) or amount of expenses from home if not 100% (-1 if none).....

2022 Amount	2021 Amount

INDIRECT EXPENSES

NOTE: Indirect expenses are for keeping up and running your entire home. They benefit both the business and personal parts of your home.

Mortgage interest.....

Real estate taxes.....

Casualty losses.....

Insurance.....

Miscellaneous.....

Rent.....

Repairs and maintenance.....

Utilities.....

Excess mortgage interest.....

Excess real estate taxes.....

Other indirect expenses:

DIRECT EXPENSES

NOTE: Direct expenses benefit only the business part of your home. They include painting or repairs made to specific areas or rooms used for business.

Mortgage interest.....

Real estate taxes.....

Casualty losses.....

Insurance.....

Miscellaneous.....

Rent.....

Repairs and maintenance.....

Utilities.....

Excess mortgage interest.....

Excess real estate taxes.....

Excess casualty losses.....

Allowable casualty losses.....

Other direct expenses:

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